

Annexure-

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of the corporate debtor	Rathi Super Steel Limited
2. Date of incorporation of corporate debtor	22 nd April, 1991
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi, under The Companies Act, 1956
4. Corporate identity number / limited liability identification number of corporate debtor	U74899DL1991PLC044043
5. Address of the registered office and principal office (if any) of Corporate Debtor	Registered Office: Flat No.207, Vardhman Mayur Market at CSC Mayur Vihar, Phase-III, Kondli Gharoli, Delhi- 110096 Corporate Address: A-6/35, First Floor, South Side of G.T. Road, Industrial Area Ghaziabad (U.P.)- 201009
6. Insolvency commencement date of the corporate debtor	12 th June, 2019
7. Date of invitation of expression of interest	11 th November, 2019 (extended date)
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details are available at http://rathisupersteel.resurgentpr.com/ or can be obtained by sending an email to cirp.rathisupersteel@gmail.com
9. Norms of ineligibility applicable under section 29A are available at:	Details are available at http://rathisupersteel.resurgentpr.com/ or can be obtained by sending an email to cirp.rathisupersteel@gmail.com
10. Last date for receipt of expression of interest	26 th November, 2019
11. Date of issue of provisional list of prospective resolution applicants	29 th November, 2019
12. Last date for submission of objections to provisional list	4 th December, 2019
13. Date of issue of final list of prospective resolution applicants	6 th December, 2019
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution	29 th November, 2019
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Eligible prospective resolution applicants set out as per S.No. 8 and after executing the Non-Disclosure Agreement/undertaking can get on request by email in electronic form.
16. Last date for submission of resolution	6 th January, 2020
17. Manner of submitting resolution plans to resolution professional	By Post or by hand delivery in sealed envelope followed by an email confirmation



18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	3 rd February, 2020
19.	Name and registration number of the resolution professional	Harish Chander Arora IBBI/IPA-003/IP-N00077/2017-18/10700
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Harish Chander Arora A-189, Kalkaji New Delhi, 110019 Email: harisharora2012@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Harish Chander Arora Resurgent India Ltd Unitech Business Zone, 903-906, 09th Floor, The Close South, Sector 50, Gurugram, Haryana 122018 Email: cirp.rathisupersteel@gmail.com
22.	Further Details are available at or with	Can be obtained by sending email cirp.rathisupersteel@gmail.com
23.	Date of publication of Form G	11 th November, 2019



Harish Chander Arora
Resolution Professional
Rathi Super Steel Ltd.
IBBI/IPA-003/IP-N00077/2017-18/10700