

Declaration cum Undertaking

(To be notarized on stamp paper)

DECLARATION UNDER REGULATION 36A(7) OF (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016

**In the matter of Corporate Insolvency Resolution Process of Rathi Super Steel Limited under
the provisions of the Insolvency and Bankruptcy Code, 2016**

I, _____, aged _____ years, authorized to sign the declaration on behalf of [name of the resolution applicant] currently residing at _____, having PAN _____/Aadhaar no. _____, do solemnly affirm and state as follows:

1. That, [name of the resolution applicant] is qualified as per the Minimum Eligibility Criteria under Section 25 (2)(h), laid down for Rathi Super Steel Ltd. (In CIRP) and have submitted the documents accordingly.
2. That, no information/details, has been concealed while signing the declaration cum undertaking and there are no further facts to be disclosed to determine eligibility of [name of the resolution applicant] in terms of Section 29A of the IBC.
3. That [name of the resolution applicant] that it does not suffer from any ineligibility under section 29A to the extent applicable;
4. The contents of the documents, annexures and declarations cum undertakings, submitted by [name of the resolution applicant] are correct, true, valid and genuine.
5. That, [name of the resolution applicant] would maintain confidentiality of the information and not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under sub-section (2) of section 29.

Solemnly, affirmed at _____ on _____, 2019.

Before me,

Notary

Deponent's signature

VERIFICATION

I, _____, the Deponent hereinabove, authorized on behalf of [name of resolution applicant] do hereby verify and affirm that the contents of paragraph 1 to 5 of this affidavit are true and correct to my knowledge and belief and no material facts have been concealed therefrom.

Verified at _____ on this _____, 2019.

Deponent's signature